

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 1, 2006

REGISTRATION NO.: 25009

BONDS ISSUED BY: West St. Francois County R-IV School District

AMOUNT OF ISSUE: \$1,800,000.00

COUNTY: of St. Francois

DATE OF ISSUE: November 7, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,800,000 of the District's General Obligation Bonds, Series 1998 maturing in the years 2014 through 2018, and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
3.500 %	\$ 180,000.00	03/01/2007
3.550 %	250,000.00	03/01/2008
3.600 %	270,000.00	03/01/2009
3.700 %	100,000.00	03/01/2013
3.750 %	325,000.00	03/01/2014
3.800 %	320,000.00	03/01/2015
3.850 %	355,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,776,600.00

INTEREST RATE: 4.0476%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable